

# One Day Specialist Events on Accounting Regulation, and Governance for Charities

**Kubernes Update Seminars • Programme Spring 2012**

**SEMINARS IN YORK FOR:** *Charity professional advisers, finance staff, accountants, legal advisers, treasurers, charity managers, appeal officers, trustees, development workers, auditors/independent examiners, and anyone at all involved in detailed work with organisations with charitable status.*

**FULL DAY SEMINARS** — Single places £140: two or more £125 each

## Charity Accounting and Reporting: Update for 2012

THU 8 MARCH 2012

Ref: K301

Charity accounting and reporting has seen major changes since SORP 2005. Major new issues for 2012 include the process of merging UK accounting standards (GAAP) into *international financial reporting standards* and the new FRSPBE. Other recent issues include reporting on *public benefit*, changes in *thresholds*, new rules on *group accounts*, changed audit and independent examination rules for *charitable companies* and the first *accounts for CIOs*. This event will recap the current framework on charity accounting across England/Wales, Scotland, and Northern Ireland and examine the changes to give a full picture for charity accounts in 2012.

## Charitable Incorporated Organisations: Intensive Workshop

THU 24 MAY 2012

Ref: K304

The new legal structure of *Charitable Incorporated Organisations* (CIOs in England & Wales, SCIOs in Scotland), is one of the most significant opportunities for the voluntary sector. CIOs provide a new legal form for charities with corporate status and limited liability without the complications of company law. SCIOs have been available since April 2011 and CIOs in England are due to follow in late 2012. Whilst many people appreciate the general benefits of the CIO, this seminar will go much further providing an in depth workshop for those establishing CIOs and SCIOs. It will cover: preparing constitutions, applying to register a CIO or SCIO and the details of supporting existing charities through the conversion process.

**HALF DAY SEMINAR** — Single places £65: two or more £59 each

## Understanding the Charities Act 2011

WED MORNING 14 MARCH 2012

Ref: K401

The Charities Act 2011 comes into force on 14 March 2012 - the day of this seminar! It consolidates almost the whole of charity law for England and Wales into a single new Act. For the first time in a generation, the framework of charity law is now in one clear understandable Act (replacing most parts of the Recreational Charities Act 1958, Charities Act 1993 and Charities Act 2006). During an intense half day session, Gareth Morgan will offer a rapid review of all the main provisions in the Act: ranging from the definition of "charity" and the updated public benefit requirement, the framework of charity accounting, charity registration, the duties and powers of the Charity Commission, cy prè rules (where charitable property is applied to new purposes), rules on charity land, and the new legal structure of the charitable incorporated organisation.

You can now book and pay for Kubernes seminars on-line — just go to our **www.kubernes.co.uk** and select "Seminars".

Any queries? Just e-mail [training@kubernes.co.uk](mailto:training@kubernes.co.uk) or call 01904 788885.

## BOOKING FORM

To:

**The Kubernes Partnership LLP**  
36 Acomb Wood Drive  
YORK YO24 2XN

Tel: 01904 788885

E-mail: [training@kubernes.co.uk](mailto:training@kubernes.co.uk)

**Please book the following to attend the Kubernes Seminars shown.** (If different people are attending different seminars, please copy this form.)

PARTICIPANT(S):

.....  
.....

ORGANISATION:

.....

Address: .....

.....

E-mail: .....

Telephone: .....

EVENTS BOOKED (DATES):

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.....

FULL DAY PLACES AT

£140/£125<sup>\*</sup> PER PLACE:

TOTAL £ .....

HALF DAY PLACES AT

£65/£59<sup>\*</sup> PER PLACE: TOTAL

£ .....

\*One person booking several seminars or multiple attendees at one event.

KUBERNESIS CHARITY

ADVICE SERVICE: £120 for

individual charities or £236 for

advisers with several charities

(if booked with a Seminar - otherwise

£150 for charities/£295 for advisers).

Cheque enclosed: payable to *The Kubernes Partnership LLP*

Credit/debit card booking - please go to **www.kubernes.co.uk**.



## KUBERNESIS UPDATE SEMINARS

### BOOKING FORM

Please return to:

The Kubernes Partnership LLP  
FREEPOST YO662  
YORK YO24 2ZB

**NO STAMP REQUIRED**

(But for last minute bookings please send first class to the address overleaf - or book online.)

TO BOOK BY CREDIT/DEBIT CARD — please go to

[www.kubernes.co.uk/seminars](http://www.kubernes.co.uk/seminars)

(secure payment using any mainstream credit/debit card).

TO PAY BY BACS — please e-mail your booking to

[training@kubernes.co.uk](mailto:training@kubernes.co.uk) and ask for a pro-forma invoice.

*For further help and advice on the Seminar issues, why not join the **Kubernes Charity Advice Service** — and get a 20% discount if booked at the same time as the Seminar?*

Join for 12 months at just **£120** for charities or **£236** for professional advisers (normally £150 or £295 respectively).

Many who attend our seminars belong to this service, which allows you to contact the seminar leader by e-mail or telephone for help or advice with short queries on your own specific issues regarding charity accounting/tax/regulation. It also includes regular *Kubernes Charity Bulletins* (sent as PDFs by e-mail which you can print or forward) with detailed articles on these issues.

Just tick the box overleaf and add the amount to your cheque - or join online at:

[www.kubernes.co.uk/advice-service](http://www.kubernes.co.uk/advice-service)

## PRACTICAL DETAILS

**Venue and Timing:** All events on this leaflet will be held at the new *York Science Park* adjacent to York University. This is an ultra-modern, fully accessible building, with on site parking, with a direct tram-bus service every 12 mins from York station. Seminar times are **10.30 - 4.30** (coffee from 10.15) for full day events and **09.45 - 12.45** (coffee from 09.30) for half day seminars.

Note: York has excellent rail services from across the north of England and from London and Edinburgh. For those wishing to stay overnight or combine an event with a short break in York, we can provide details of local hotels.

**Content and Approach:** Our seminars are in-depth updates, with emphasis on the *professional issues* for those managing charities or advising on charity accounting and constitutions. Most participants will have a range of charity experience but the events will also be highly valuable to those new to the sector.

**Jurisdictions:** In content, we aim to cover the requirements for charities throughout the UK. Starting from the rules for England & Wales, key differences in Scotland and Northern Ireland will always be addressed where relevant (except on the half day Charities Act 2011 event which is specific to England & Wales).

**Prices/What is Included:** Full day seminars **£140** fully inclusive (or **£125** each for multiple places booked together). Half day seminars **£65** (multiple bookings **£59**). Terms include: presentation sessions - with questions and discussion, extensive handouts, refreshments, and on full day events a quality buffet lunch.

**Numbers:** These events are intended to take the form of seminars with plenty of individual discussion, so numbers of participants are limited to 14 on full day events. *So do book in good time* to secure a place — some of our events fill up quickly and further bookings may have to be refused.

**Seminar leader:** All these events are presented by Dr Gareth G Morgan, senior partner of The Kubernes Partnership LLP, who has over 20 years experience in training for charitable organisations. In addition to his work in Kubernes he is part-time *Professor of Charity Studies* at Sheffield Hallam University. He has contributed to consultations in charity law and accounting for many years and he has led major research on regulatory issues for charities. He is the author of *The Charity Treasurer's Handbook* (DSC 3rd edn 2010) and numerous articles on charity issues. He acts as independent examiner and charity consultant to a wide range of organisations. He is also a member of the Charity Law Association serving on several of its working parties and a member of the Charity Technical Committee of the Institute of Chartered Accountants in England & Wales.

**Bookings/Further Information:** You can now book these seminars on-line at [www.kubernes.co.uk/seminars](http://www.kubernes.co.uk/seminars). If you need more details, or to request a provisional booking or pro-forma invoice, please call Sharon Morgan on **01904 788885** or e-mail [training@kubernes.co.uk](mailto:training@kubernes.co.uk). Provisional bookings will be held for 7 days (or until 3 working days before the event if sooner) — however, confirmation and directions can only be sent once we have received payment.

**Special requirements:** If you have a disability or special dietary needs which may affect your participation in the course, please let us know *at the time of booking* and we will do all we can to accommodate your needs. (We always allow for vegetarians — no special request needed.)

**Cancellations:** If *you* need to alter a booking, please give as much notice as possible — if you let us have at least 21 days notice, the fee will be refunded less £25 administrative charge, or for the same admin fee we can postpone your booking to a future date. No refunds or transfers of date are possible less than 21 days beforehand, although we can send the handouts to you if you are unable to attend. Occasionally we may have to cancel a seminar (e.g. due to insufficient numbers) but this will not be done less than two weeks ahead except in an emergency (such as illness of presenter). If we have to cancel, a full refund of the fee will be offered, but we cannot be responsible for any other costs.

### The Kubernes Partnership LLP Charity Consultants

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