

## Access to information and advice from Kubernes at an economical fixed price for professionals: just £295 per year (or less\*)!

"We are doing the accounts for two charities which are merging: how should we show the final transfer of assets on their respective SOFAs?"

"We have a client with a new community idea. Should they look to set up a charity or a community interest company (CIC) - would it make any difference for VAT?"

"Our client is trying to treat certain receipts as gift aid donations, but we feel they are really service charges: what would you advise we do?"

"A charity we work with is making regular payments to trustees - the work is clearly needed, but how can they get this properly authorised?"

If you work with charities and want an economical way of getting help and advice on questions like these, the KUBERNESIS CHARITY ADVICE SERVICE could be just what you need!

The *KUBERNESIS CHARITY ADVICE SERVICE FOR PROFESSIONAL ADVISERS* exists to provide second tier support on specialist charity issues to accountants, solicitors, finance professionals and anyone who works with charity clients on areas such as:

- **charity accounting and regulation**
- **charity constitutions, trustee responsibilities, etc**
- **charity/social enterprise boundaries**
- **charity tax issues (gift aid, VAT, charity trading).**

Drawing on the wide experience of the Kubernes Partnership LLP as *charity consultants*, the service provides:

- Access to Dr Gareth Morgan (senior partner of The Kubernes Partnership LLP) for individual assistance with queries in these areas. Queries may be raised by e-mail or telephone (there is a special e-mail address, available *purely* for clients subscribing to this service).
- A detailed *Kubernes Charity Bulletin* - with each article now sent as a separate PDF by e-mail - on urgent changes affecting charities such as the Budget or new issues of charity law and accounting rules - with enough detail to enable you to take decisions and advise clients.
- Special client mailings about Kubernes training and other activities.

PLEASE NOTE:  
 (1) Queries from Professional Advisers will be prioritised, but please allow up to 24 to 48 hours (possibly longer at holidays etc). However, where you wish to discuss an issue directly with Gareth Morgan, a mutually convenient time for a phone call will be agreed as part of the service. (2) The service is intended for dealing with queries that can be handled in a max of 30 mins (including any research or study of documents and getting back to you). (3) The service will only address the specific issues you raise, so we may not know the full background: always review our comments in the light of the client's circumstances. (4) Please note that we are not ourselves solicitors or chartered accountants: however, The Kubernes Partnership LLP is a firm of *charity consultants* with wide experience on technical issues affecting charities.

A version of this scheme is also available: the *Kubernes Charity Advice Service for Individual Charities* - please see our website for details.

**TO JOIN the *Kubernes Charity Advice Service for Professional Advisers*  
 just go to [www.kubernes.co.uk/advice-service](http://www.kubernes.co.uk/advice-service) to register by card payment online  
 OR complete the form below and return with your cheque.**

Name of Contact Person: .....

Firm or Organisation: .....

Address: .....

Telephone: .....

E-mail (for Bulletins): .....

Payment:  £295 Subscription (Note: \*A 20% discount is allowed on this for *future renewals* or *if booking with a seminar*). (All subscriptions relate to a 12 month period. Prices are fully inclusive: no VAT to add.)

*Please register me/my firm for the Kubernes Charity Advice Service for Professional Advisers for the coming year under the option ticked. I enclose a cheque for £295.00 (or £236.00 if also booking seminars) to The Kubernes Partnership LLP. I understand that the newsletters and any advice or other information received under this service are confidential to my firm/organisation and the charity clients we are working with.*